

# Management Review Meeting Agenda Template Aligned with ISO/IEC 20000-1:2018

**Organization Name:** [Enter Organization Name]

Meeting Date: [Enter Meeting Date]
Meeting Time: [Enter Meeting Time]
Location: [Enter Meeting Location]

#### Agenda

# 1. Opening and Welcome

- Welcome and introduction of attendees.
- Review of the agenda.

## 2. Review of Previous Meeting Minutes

- Review and approval of minutes from the previous Management Review meeting.
- Follow-up on action items from the previous meeting.

#### 3. Service Management System (SMS) Performance

- Review of key performance indicators (KPIs) and metrics related to service management objectives.
- o Discussion on trends, improvements, and areas for further action.

#### 4. Customer Feedback and Satisfaction

- o Review of customer feedback, complaints, and satisfaction surveys.
- Analysis of trends, patterns, and opportunities for improvement in service delivery.

## 5. Service Performance and Conformance

- Assessment of service performance against agreed service levels and targets.
- o Identification of nonconformities, root causes, and corrective actions.

#### 6. Resource Management

- Review of resource allocation, utilization, and availability.
- o Discussion on training needs, competency assessments, and development plans.

#### 7. Risk Management

- Evaluation of identified risks and opportunities related to the service management system.
- o Review of risk mitigation strategies and effectiveness.

# 8. Internal Audit Findings

- Presentation of findings from recent internal audits.
- o Discussion on audit results, findings, and corrective actions.

#### 9. External Audit Preparation

o Update on preparations for upcoming external audits or assessments.



Review of audit readiness and compliance status.

#### 10. Review of Objectives and Targets

- Assessment of progress towards achieving service management objectives and targets.
- Discussion on adjustments or revisions to objectives as necessary.

#### 11. Management of Change

- o Review of proposed changes to the organization, processes, or systems.
- Evaluation of change impact and implementation plans.

## 12. Customer Focus and Expectations

- o Discussion on customer needs, expectations, and satisfaction trends.
- o Identification of opportunities to enhance customer value.

#### 13. Service Continuity and Availability

- Review of service continuity and availability plans.
- o Discussion on the effectiveness of these plans and any required improvements.

#### 14. Supplier Management

- o Review of supplier performance and conformance to agreed requirements.
- Discussion on any issues, risks, and improvement opportunities related to suppliers.

# 15. Incident and Problem Management

- Review of incidents and problems, including trends and root cause analysis.
- Discussion on the effectiveness of corrective and preventive actions.

# 16. Service Improvement Plans

- Review of ongoing and proposed service improvement plans.
- Assessment of the impact and progress of these improvement initiatives.

# 17. Closing Remarks

- Summary of key points discussed.
- o Confirmation of action items, responsibilities, and timelines.
- Adjournment of the meeting.

#### **Attendees**

[List of Attendees and Roles]



# **Meeting Minutes:**

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# **Key Decisions:**

1	Action item	Assigned to	Due Date	Status
2	[ Brief Description of Action Item ]	[Assignee Name]	[Due Date]	[In Progress/Completed]
3	[ Brief Description of Action Item ]	[Assignee Name]	[Due Date]	[In Progress/Completed]
4	[ Brief Description of Action Item ]	[Assignee Name]	[Due Date]	[In Progress/Completed]

• [Summary of Key Decisions Made During the Meeting]

**Next Meeting Date:** [Enter Next Meeting Date]